



## CLIENT SUCCESS STUDY

Here's how Vital Accounts helped Simon owner of local Plumbing company save 200 hours on admin, and gave him back his nights and weekends with family!



### KEY STATS



Streamlined all accounting functions with Xero cloud accounting and Hubdoc



Implemented STP so the team get paid on time



Automated BAS and Superannuation requirements



Saved 200 hours on admin per year



Saved \$5200 in operating costs



***I used to do all my own bookkeeping and hated every minute of it.***

***Vital Accounts have made my life on the admin side pain free. I spend way less time on that side of the business now.***

**- Simon Joules**

### THE COMPANY

Owned by Simon, is a commercial and residential plumbing company based in the Nth Suburbs, servicing customers across Victoria. The business is expanding, but as a sole trader taking on more work, meant Simon had to spend more time on the tools, AND more time on the books.

### THE PROBLEM

With the volume of jobs he had, Simon was struggling to keep up with compliance, admin, and payroll which he was handling by himself. He was forced to spend nights and weekends keeping up with the books, and was missing important time with his family.

Stressed by the hassle of payroll and reconciling accounts to ensure the employee and suppliers got paid on time, busy weeks could be a real struggle. He knew it wasn't a full time job to handle this side of the business, but didn't know what the solution was. After turning to his trusted accountant Adam from Wilson Accounting, he was referred to Vital Accounts, and the rest is history!

### OUR SOLUTION

James from Vital Accounts jumped in and mapped out Simons Blue Circle's current process and operations.

Together James and Simon set achievable goals, moving Blue Circle Plumbing from MYOB to XERO cloud accounting, and set them up for STP (payroll), implemented Hubdoc , and streamlined the overall accounts and bookkeeping process.

### CLIENTS RESULTS

Now Simons team get paid on time with ease each week, Superannuation and BAS are never missed, and all of the year end accounts are sent on his behalf directly to Wilson Accounting for Tax Planning and EOFY.

But best of all Simon gets to spend time with his family, away from the books, and keep growing his business!

### WANT TO SAVE 200 – 400 HOURS ON YOUR ADMIN AND GET YOUR LIFE BACK?

Book your free consultation today and see how the team at Vital Accounts can reduce your weekly admin by 4-8 hours per week, and save you \$\$ today.



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**BOOK NOW**